

# ***JAMESTOWN REDISCOVERY FOUNDATION***

## **INSTRUCTIONS FOR TRANSFER OF SECURITIES VIA DEPOSITORY TRUST COMPANY (DTC)**

Thank you for your generous support of the Jamestown Rediscovery Foundation. If you would like to enjoy the potential tax benefits of donating appreciated stock, please take the following steps:

1. Let your broker know you would like to transfer shares as a charitable gift to Jamestown Rediscovery Foundation. Identify the type and number of shares you would like to contribute.
2. Provide your broker the exact transfer instructions below:

Davenport & Company of Virginia, Inc.

Pershing  
DTC number – 0443  
Account Number DA4004812  
Account Name: APVA Gift Account

P.O. Box 85678  
Richmond, VA 23285-5678  
Attn: Robert Benton Giles

Mr. Giles assistant is Sharon Jett: [sjett@investdavenport.com](mailto:sjett@investdavenport.com)  
Phone 804-780-2172.

**\*IMPORTANT – Your broker must include your name and account number when stock is transferred to via DTC. Without that information, we have no way to identify and acknowledge your gift.**

3. Please notify the Jamestown Rediscovery Foundation of your stock gift so that we can assure proper receipt of your contribution in our account at Davenport. Contact information is as follows:

Denise Kellogg  
Jamestown Rediscovery Foundation  
1365 Colonial Parkway  
Jamestown VA 23081  
757-229-4997 (x103) [dkellogg@preservationvirginia.org](mailto:dkellogg@preservationvirginia.org)

Any additional questions your broker may have regarding delivery should be directed to Sharon Jett: 804-780-2172.

***THANK YOU AGAIN FOR YOUR GENEROUS CONTRIBUTION***